Accessing Prior Performance Reviews in the Feinberg Faculty Portal Last updated 10/26/2022

This guide describes how to access past performance reviews in the Feinberg Faculty Portal:

- Feinberg departments adopted the Feinberg Faculty Portal for performance review in a staged manner during 2019-2020, so no reviews conducted earlier than 2019 are available in this system. For most departments, the earliest performance review will date to 2020.
- There are two options for accessing your performance review, described below. Due to nuances related to data entry at time of completing the performance review, the two options may not display the same results. Option 1 is the more reliable path for accessing all data entered in the system.
- If you are an administrator with access to the Feinberg Faculty Portal, you will first need to <u>emulate a faculty</u> <u>member</u> before using the instructions below.

Option 1: Vitas & Biosketches (recommended)

- 1. Click on Vitas & Biosketches in the left navigation.
- 2. Then search for "performance" to see available document formats related to performance review.
- 3. Click the icon in the **View** column for the report format you wish to see.

Home areer Activity Module	Northwestern University Feinberg School of Medicine > Vitas & Biosketches								
Announcements & Help	 Vita Admin 								
Profile Activities	Search: performance								
Forms & Reports Vitas & Biosketches	Neuroscience Performance Review Summary Form	This form is reviewed by leadership in the Department of Neuroscience during the faculty performance review process.	Neuroscience	~	()	Actions			
Find Colleagues Account Access	Performance Review: Narrative Summary	This document shows only performance review narratives (i.e., self-evaluation and Chair/Chiel feedback). The Feinberg Faculty Portal was first used for performance review in 2019 (though most departments adopted in 2020), so if you wish to see all narratives recorded in the system choose a date rance that begins with January 2019.	Northwestern University n, (Feinberg)		0				

- You can adjust the date range to select the period you wish to view, but the performance review narrative responses (i.e., self-evaluation and Chair/Chief feedback) that display are dependent on the month they were tagged with at the time of data entry. If you wish to see all reviews recorded in the system, use a date range that begins with **January 2019**; no department adopted use of the Feinberg Faculty Portal for performance review prior to 2019 (most adopted in 2020). Press **Refresh Vita** after adjusting the date.
- Use the Export/Share button to export the report in a desired format.

Vitas & I	Biosketches							
Vita Options								
Type* Date range*	 Institutional Personal Neuroscience Performance Review Summary Form (Neuroscience) All Custom Begin* End* 							
Refresh Vita	January 2019 October 2022 Hide date range in vita output Note: date range only applies to items from activity input Export/Share Print							

Option 2: Forms & Reports

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Alert: If there was human error in manually entering the **Month** at the time the narrative self-evaluation or Chair/Chief feedback was recorded, this method may not show all performance reviews or the review could appear blank even if data were entered. Additionally, the reviews stored on this page are snapshots of what was entered at the time the supervisor pressed "approve." If edits were made after pressing approve, the snapshot would not be updated unless the reviewer remembered to press approve again. Option #1 above better ensures that all data in the system will be displayed to the user and that the data as currently entered appear (option #1 displays the data as entered in the system now, not a snapshot from a past time point).

• Press Forms & Reports in the left navigation, and then select Prior Activity Input Forms.

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Home Career Activity Module	Northwestern University Feinberg School of Medicine > Forms & Reports Forms							
Announcements & Help								
Profile	Custom Input Forms - None Available							
Activities	Printable Classification Forms - None Available							
Forms & Reports Vitas & Biosketches	Initiated Activity Input Forms							
Find Colleagues	Initiated process 🔺 Status							
Account Access	None							
	Reports Prior Activity Input Forms "My Activities" Reporting							

• You will see a list containing snapshots of your prior reviews and can select one to view. These snapshots only contain responses to the narrative performance review questions (i.e., self-evaluation and Chair/Chief feedback). If reviews appear missing or blank, see the alert at the beginning of this section and try using Option #1 to access the data.

Forms & Reports Prior Input Forms											
Prior activity input forms are a	vailable	upon adm	inist	rative approval.							
Title	-	Start Month	^	End Month	Input Form	^	Date Submitted	^	Date Last Approved	~	Actions
2021 Performance Review for Department of Neuroscience		January 2021		December 2021	Performance Review: Feinberg v1 (effective 9/2019)		2022-01-21 9:53AM		2022-04-29 3:18PM		0
2020 Performance Review for Department of Physiology		January 2020		December 2020	Performance Review: Feinberg v1 (effective 9/2019)		2021-01-15 4:58PM		2021-01-27 1:43PM		0
2019 Performance Review for Department of Physiology		January 2019		December 2019	Performance Review: Feinberg v1 (effective 9/2019)		2019-12-19 4:03PM		2020-06-01 10:44AM		0