Website Development & Governance Policy

Policy Version: 6.0 Revision Of: Website Development Policy Effective date: 06/02/2025

I. Purpose

The Feinberg Office of Communications ("Office of Communications") is charged with maintaining a consistent, compliant and accessible online presence across websites affiliated with Northwestern University ("NU") Feinberg School of Medicine ("FSM"). This policy defines the core requirements for website hosting, branding and regulatory alignment.

II. Audience

All FSM faculty, staff, students and trainees.

III. Policy Statement

FSM-affiliated units must coordinate website hosting and development activities with the Office of Communications. All websites must:

- Be hosted on FSM-approved platforms.
- Adhere to FSM and NU branding and logo use standards.
- Comply with university, state and federal requirements (e.g., HIPAA, Institutional Review Board ("IRB"), accessibility).

Web applications are subject to this policy's branding and logo usage guidelines. All other technical and security requirements for web applications are governed separately under the forthcoming FSM Web Application Policy.

IV. Definitions

- **Website:** A static or semi-static collection of public web pages intended to communicate information about FSM-related activities.
- Web Application: An interactive tool or system that requires user authentication, input or complex data handling.
- Unit: A department, center, institute, program or lab led by FSM-appointed personnel.
- **Third-Party Website:** Any website affiliated with a Feinberg unit, faculty or staff but developed or hosted outside of the NU-approved content management system, Cascade. See "Platforms & Hosting" for distinctions among third-party websites.

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V. Policy Requirements

Core compliance expectations for FSM websites are outlined below. Detailed procedures are published in Appendix A: FSM Website Development Requirements & Implementation Procedures.

Hosting & Vendor Requirements

- Websites must be hosted on FSM-approved platforms, preferably Cascade. The Office of Communications supports the creation and maintenance of all FSM Cascade websites. Support is not offered for non-Cascade sites.
- To engage a third-party vendor for website development, content management, domain registration or hosting outside of Cascade, there must be documented approval from the Office of Communications and FSM Information Technology ("FSM IT").

Branding & Logo Usage

- All FSM-affiliated websites must follow FSM and NU branding standards.
- Proper use of logos and marks owned by FSM, NU and Northwestern Medicine ("NM") is built into the Cascade template; use of these marks on third-party websites without documented permission from the Office of Communications, Northwestern University's Office for Global Marketing and Communications, or Northwestern Medicine Marketing is prohibited.

Content Compliance

- Content must follow NU's <u>Digital Accessibility Policy</u>.
- Protected Health Information ("PHI") and credit card data may not be collected, displayed or linked without explicit approval from the Office of Communications and FSM IT.
- Content related to research or clinical trials must use language approved by the IRB and reflect the current status of the study.

Ownership & Maintenance

- Units must assign either a faculty member or full-time or part-time FSM staff member to serve as the designated site owner.
- Students, temporary workers and contractors will not be granted Cascade access.
- Site owners must update their sites at least annually.
- Orphaned or outdated sites may be archived or removed.

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VI. Compliance & Exceptions

Units found to be non-compliant must submit a remediation plan within 30 days of notice. Exceptions to this policy require written justification and approval from:

- The Office of Communications (branding and content)
- FSM IT (platforms, hosting and security)

Failure to comply with this policy may lead to sanctions, including but not limited to removal of web content, revocation of hosting privileges or escalation to the FSM Dean's Office.

VII. Policy Update Schedule

This policy will be assessed one year from its effective date; thereafter, reviews will be completed at least once every three years.

VIII. Revision History

06/02/2025 – This represents a complete revision of the previously published policy to align with current NU and FSM policies.

IX. Relevant References & Contacts

- For Office of Communications approvals, contact medweb@northwestern.edu
- For FSM IT approvals, contact fsmhelp@northwestern.edu
- For FAO approvals, contact <u>fao@northwestern.edu</u>
- FSM Office of Communications Project Request Form (non-website communications requests): <u>https://forms.feinberg.northwestern.edu/view.php?id=277184</u>
- FSM Website Project Request Form: <u>https://forms.feinberg.northwestern.edu/view.php?id=1947071</u>
- FSM Cascade Training & Support: <u>https://www.feinberg.northwestern.edu/communications/websites-social/cascade-training.html</u>
- FSM Brand & Logos: https://www.feinberg.northwestern.edu/communications/branding/index.html
- Forthcoming FSM Web Application Policy
- NU Digital Accessibility Policy: <u>https://policies.northwestern.edu/docs/digital-accessibility-policy-final.pdf</u>

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- NU Brand Tools: <u>https://www.northwestern.edu/global-marketing-</u> <u>communications/resources/brand-tools.html</u>
- NUsites: <u>https://sites.northwestern.edu</u>

X. Appendix A: FSM Website Development Requirements & Implementation Procedures

This appendix provides mandatory procedures, approved platforms, vendor requirements, content guidelines and branding standards for FSM websites, directly supporting the FSM Website Development Policy and the forthcoming FSM Web Application Policy. Compliance with these requirements is required unless explicitly approved exceptions are granted as noted.

1. Initial Steps

Website Requests & Approvals

- Units must complete the <u>Website Project Request Form</u> to initiate a new FSM-affiliated website. The Office of Communications will contact you to determine the content's appropriate placement and support.
- Websites for new academic or administrative units require approval from the FSM Dean.
- Projects or programs within an existing unit do not qualify for standalone websites. Please reach out to the parent unit's designated site owner to determine appropriate placement within their existing website's structure.
- For questions prior to starting a project, contact:
 - o Branding/content: <u>medweb@northwestern.edu</u>
 - o Technical/platforms: fsmhelp@northwestern.edu

2. Platforms & Hosting

Approved Platforms & Vendor Usage

- Cascade is the primary FSM-supported platform for department, lab and administrative websites.
- FSM-affiliated individuals may not independently build Feinberg-affiliated websites on third-party platforms (e.g., Squarespace, Wix) without documented approval from the Office of Communications.
- Limited exceptions may be granted for multi-institutional research collaborations led by FSM faculty that require a neutral, non-branded platform.
- Faculty, trainees, students and staff will not be reimbursed by FSM for costs affiliated with using a non-compliant or non-approved platform or hosting vendor.

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• FSM IT and the Office of Communications do not recommend the use of NUsites (NU's WordPress platform) for new sites moving forward.

Domain Registration & URLs

- URL structure must follow FSM conventions:
 - Department/center sites: feinberg.northwestern.edu/sites/[NAME]
 - Lab sites: labs.feinberg.northwestern.edu/[NAME]
- Other domain names must be registered through FSM IT with approval. Units may not register independent domains.
- Redirecting URLs *from* Cascade websites *to* external, non-Cascade websites is not permitted.

Existing Third-Party Sites

- Legacy lab sites built on unsupported platforms (e.g., NUsites, Squarespace) should be migrated to Cascade by 2028.
- NUsites may not include clinical/patient-facing information or terms such as "department," "center," etc., without approval.
- The Office of Communications may request updates to ensure branding or messaging consistency.
- New FSM faculty with existing external sites must coordinate with the Office of Communications to migrate their content to an approved platform.
- See "Faculty Profiles & External Links" for information on linking to a third-party website from a Cascade site.
- When a faculty member departs or a project ends, the affiliated third-party website must be reassigned or removed. A three-month grace period allows for content transfer to SharePoint or FSMResFiles.

3. Ownership & Access

Website Ownership & Maintenance

- Units must assign either a faculty member or full-time or part-time FSM staff manager to serve as the designated site owner.
- Students, temporary workers and contractors will not be granted Cascade access.
- A maximum of five trained full-time or part-time staff or faculty members may have Cascade access per site. If a site owner leaves, website ownership must be reassigned. Sites without an active owner may be archived or removed.
- Access to Cascade may be revoked and content may be modified by the Office of Communications at any time to ensure compliance with institutional standards.

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Intranets

- Internal faculty/staff-only sites must be hosted in NU SharePoint.
- SharePoint owners are responsible for access management and content oversight.

Adjunct, Emeritus and Departing Faculty Sites

- Adjunct or emeritus faculty must receive Office of Communications approval to maintain websites. Sites may be renewed annually with an active NetID.
- Departing faculty must coordinate reassignment of any project websites, including migration of site content to an approved platform. If no successor is identified, the site will be removed when their NetID is deactivated. The Office of Communications is not responsible for maintenance and retention of unsupported legacy sites.

4. Content & Branding Standards

Branding & Logos & External Sites

- Use of FSM, NU or NM logos on any website requires documented approval from the Office of Communications. The logos built into FSM Cascade template headers and footers are pre-approved. Using these logos online in any other way, including alongside other logos or as decorative elements, requires additional approval.
- Use of external or partner logos on your website also requires prior approval.
- In accordance with NU policy, FSM does not create, approve or support new logos for individual units.
- Unapproved branding may lead to removal of content.
- Brand standards are subject to change, and previously approved use may be revoked to meet updated guidelines.

Linking Within Cascade

- All links on Cascade websites and faculty profiles are subject to review by the Office of Communications.
- Pages may not link to commercial sites that advertise or sell products/services or accept sponsorships in exchange for links. Exceptions may be granted if links support NU's mission or provide an essential service. Endorsements or implied endorsements of third-party products or services are not allowed. Links out to commercial sites are implied endorsements.
- No sites affiliated with an FSM unit should host content editable outside of NU (i.e., linking to Google Docs and wikis is prohibited).

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- Faculty must receive approval from The Faculty Affairs Office ("FAO") before linking to any third-party sites from their faculty profile. To be approved, faculty profiles links must:
 - Be focused on research or education with a direct connection to NU or FSM
 - Not promote personal sales
 - o Follow branding guidelines and logo use policies
 - Route donation links to Feinberg Giving

Faculty Listings Within Cascade

- Department, center and institute websites without sub-centers must include an A-Z listing of all active faculty based on FAO records.
- Chairs may request a "Core" or "Principal" list if the following conditions are met:
 - o Status: Active
 - Appointment Type: Primary
 - Category: Regular
 - Basis: FT or PT-G (50 percent or more effort)
 - o Rank: Instructor, Assistant Professor, Associate Professor or Professor
- Expanded lists are allowed, but all individuals in the same category must be included consistently.

Recruitment

- Units should not post their own job listings to Cascade, either as content on a webpage or as a document. Instead, link directly to NU's myHR Careers website for all employment categories. The most up-to-date hiring language will be included on these links, ensuring current legal requirements/language related to recruitment are posted to Cascade.
- Links to these job postings must be deleted within 30 days of the position being filled.

Digital Accessibility

- All content must comply with NU's Digital Accessibility Policy.
- This includes websites, videos, audio content, documents and other digital assets.
- The Office of Communications may revise or remove non-compliant content.

Clinical Content in Cascade

- Clinically focused content may not appear in Cascade without prior written approval.
- Clinical research content may only use IRB-approved language or a feed from Study Tracker.

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5. Data Collection & Security

Forms & Sensitive Data

- Only MachForm is approved for embedding within Cascade websites. Other form tools may be linked to but not embedded.
- To create a MachForm account, submit a request to FSM IT. Requests must come from shared/unit-wide NetIDs (departmental NetIDs) and will be routed to the Office of Communications for approval.
- Websites may not display or collect PHI or link to any payment system unless explicitly approved by FSM IT or the Office of Communications.
- PHI must never be collected or listed in MachForm.
- Form responses are automatically deleted after 24 months. Forms remain active until manually removed. Units are responsible for downloading data before deletion.

Data Collection & Compliance Requirements

- FSM websites may not collect, display or transmit PHI or student education records (as protected by the Familly Educational Rights & Privacy Act, FERPA) unless explicitly approved by the Office of Communications and FSM IT.
- They must not collect, process or link to any system handling credit card payments unless approved by FSM IT and the Office of Communications.
- FSM IT must be consulted for sensitive data collection and to apply required safeguards.

6. Compliance Monitoring

Compliance & Legacy Review

- Sites created in Cascade prior to the current policy will be periodically reviewed.
- Non-compliant sites may require migration, archiving or removal.